CONFIDENTIALITY AGREEMENT, AGENCY DISCLOSURE AND ACKNOWLEDGMENT

TO: Grant Thornton Limited as Court Appointed Receiver of Victoria Annex Development Corp. (the "Seller") & CBRE Limited & Royal LePage Locations North (collectively the "Listing Agent")

RE: 400 Maple Street, Collingwood, ON

CONFIDENTIALITY

- 1. We acknowledge that all information in respect of the Property is "Confidential Information" belonging to the Seller and/or the current owner or manager of the Property.
- 2. We covenant and agree to keep confidential any and all Confidential Information supplied to us concerning the Property and not to utilize any such Confidential Information for our own benefit (or the benefit of anyone else) other than for the evaluation of the Property with respect to a potential purchase of the Property.
- 3. Such Confidential Information may not be disclosed by us to any person or entity other than our directors, officers, employees or other representatives who might be advised of the Confidential Information for the purpose of evaluating our potential purchase of the Property.
- 4. We undertake to inform such Representatives of the confidential nature of such information and to ensure that they will be bound by the terms of this Confidential Agreement.
- 5. Upon the Seller's and/or Advisor's request, we agree to immediately return all Confidential Information provided to us herewith, and any notes or copies made thereof. We will supply a certificate signed by an authorised officer confirming that, to the best of his or her knowledge, information and belief, having made all proper enquires, the requirements of this paragraph have been fully complied with. We also agree not to use the Confidential Information in any manner that is detrimental to the interests of the Seller or Advisors.
- 6. This agreement will continue in effect for the period of 12 months from the date hereof.

AGENCY DISCLOSURE & ACKNOWLEDGEMENT

It is understood and agreed that:

- i. The Listing Agent represents the sole interests of the Seller in this transaction, unless otherwise outlined in the Confirmation of Cooperation and Representation (Form 320).
- ii. The Listing Agent shall be compensated exclusively by the Seller.

THE SECTION BELOW MUST BE COMPLETED IN FULL PRIOR TO ANY INFORMATION BEING RELEASED.

Proponent Nam	e	Representative/Advisor	
Company		Company	
Email Address		Email Address	
Phone Number		Phone Number	
Date Signed		Date Signed	
Signature		Signature	
	(I have the authority to bind the Corporation)		

This disclaimer shall apply to CBRE Limited, Brokerage, and to all other divisions of the Corporation ("CBRE"). The information set out herein (the "Information") has not been verified by CBRE, and CBRE does not represent, warrant or guarantee the accuracy, correctness and completeness of the Information. CBRE does not accept or assume any responsibility or liability, direct or consequential, for the Information or the recipient's reliance upon the Information. The recipient of the Information should take such steps as the recipient may deem necessary to verify the Information prior to placing any reliance upon the Information. The Information may change and any property described in the Information may be withdrawn from the market at any time without notice or obligation to the recipient from CBRE.